

Market Commentary

Overnight global action:

On 12th August 2026, US market delivered a mixed bag performance with S&P500 up by +20.33 pts (0.26%), Dow Jones down by -21.58 pts (-0.04%) and Nasdaq up by +217.13 pts (0.74%). Gift Nifty declined by -43.5 pts (-0.18%) indicating Indian markets will open negatively. Advance-Decline ratio on NSE stood at 1,504:1,867 and on BSE at 1,793:2,535, indicating weak market breadth with a negative bias across both exchanges.

Index Options Data Analysis:

Sensex max Call OI at 77,500 and Put OI at 78,500 with PCR of 1.011
Nifty max Call OI at 24,000 and Put OI at 24,500 with PCR of 0.830
Bank Nifty max call OI and put OI both are at 58000 with PCR of 0.805

Securities in Ban for F&O Trade:

BANDHANBNK, LIC, MANAPPURAM, SAIL

Sector Performance:

NIFTY MICROCAP 250 index grew by 0.37% driven by TDPOWERSYS (+16.34%), MARKSANS (+11.02%) and ELLEN (+9.99%).

NIFTY MIDCAP 100 index grew by 0.28% driven by NATIONALUM (+8.25%), IDEA (+4.73%) and BHEL (+4.22%).

NIFTY MID SELECT index grew by 0.28% driven by BHEL (+4.22%), INDUSTOWER (+3.80%) and LICINDIA (+2.71%).

NIFTY SMLCAP 50 index declined by 0.29% dragged by COHANCE (-4.50%), REDINGTON (-4.09%) and WOCKPHARMA (-3.37%).

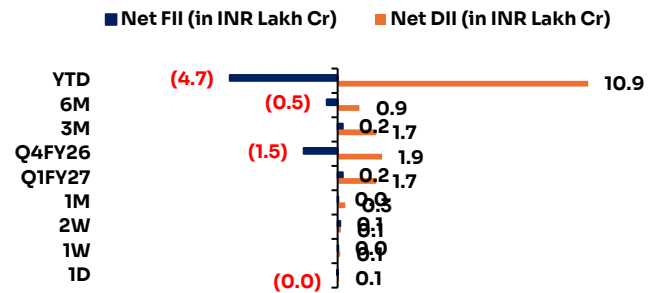
NIFTY SMLCAP 250 index declined by 0.25% dragged by JUBLPharma (-8.60%), RHIM (-7.20%) and TECHNOE (-7.00%).

NIFTY SMLCAP 100 index declined by 0.18% dragged by COHANCE (-4.50%), REDINGTON (-4.09%) and MRPL (-3.83%).

Now listen to the daily market update



Fund Flow	Buy	Sell	Net
FII/FPI	16,585	17,587	-1,003
DII	21,519	15,677	5,842



Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	24,428	-0.2%	-7.0%	22.1
Sensex 30	77,966	-0.2%	-8.5%	20.4
Nifty 50	24,436	-0.2%	-6.5%	22.2
India VIX	12	-2.1%	22.5%	
Nifty Bank	57,886	0.8%	-2.9%	17.0
Nifty Next 50	74,748	0.1%	7.8%	18.8
Nifty 500	23,672	0.0%	-0.8%	22.2
Nifty Mid 100	64,024	0.3%	5.9%	32.9
Nifty Small 25C	18,336	-0.3%	9.9%	30.9
USD/INR	95.4	0.0%	6.2%	
India 10Y	6.8%			
India 2Y	6.0%			
India 1Y	5.7%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	7,749	0.3%	13.2%	33.5
Dow Jones	53,770	0.0%	11.9%	26.0
Nasdaq 100	29,743	0.7%	17.8%	48.8
FTSE 100	10,833	-0.1%	9.1%	17.1
CAC 40	8,675	-0.5%	6.5%	25.4
DAX	26,331	-0.2%	7.5%	27.5
Nikkei 225	68,558	1.5%	36.1%	36.6
Hang Seng	25,440	-0.8%	-0.7%	12.4
Shanghai Com	3,947	0.3%	-0.6%	17.9
KOSPI	6,854	4.2%	62.6%	33.9
S&P/ASX 200	9,151	-0.6%	5.0%	24.1

Stocks in the News

GRASIM INDUSTRIES LTD. (CMP: 3308, MARKET CAP: 225937 Cr., SECTOR: CEMENT & CEMENT PRODUCTS)

Grasim reported Q1 FY27 consolidated net profit up 38.8% YoY to ₹3,846.28 crore as revenue rose 21.43% to ₹48,716.20 crore. Growth was driven by Building Materials (UltraTech, Birla Opus, Birla Pivot) rising 21.5% to ₹28,835.40 crore on better cement profitability and a receding paints/B2B investment drag. [Business Standard](#)

BATA INDIA LTD. (CMP: 715, MARKET CAP: 9196 Cr., SECTOR: FOOTWEAR)

Bata India rose ~4.75% to ₹732.70 after Q1 FY27 consolidated net profit jumped 23% YoY to ₹63.98 crore on revenue of ₹978.95 crore (+3.9%). Premiumization drove margin expansion, with adjusted PBT at ₹90.6 crore (+22% YoY). The board declared an interim dividend of ₹25 per share (₹321.3 crore) amid strong growth momentum. [Business Standard](#)

TATA MOTORS LTD. (CMP: 457, MARKET CAP: 168449 Cr., SECTOR: AUTOMOBILES)

Tata Motors (Commercial Vehicles) Q1 FY27 net profit jumped 83% YoY to ₹2,556 crore, aided by Tata Capital MTM gains. Revenue rose 19% to ₹20,667 crore with EBITDA up 10% to ₹2,300 crore (10.9% margin) on 108,700 unit wholesales (+26%). The Iveco tender offer is slated for early September 2026. [Free Press Journal](#)

ZYDUS LIFESCIENCES LTD. (CMP: 1205, MARKET CAP: 121320 Cr., SECTOR: PHARMACEUTICALS)

Zydus unit Sentyln Therapeutics licensed US commercial and global manufacturing rights for Phase 3 asset alvelestat (AATD-LD) from Mereo BioPharma. The oral treatment holds FDA Fast Track & Orphan Drug status for ~50,000–80,000 US patients. Mereo receives an option fee and retains ex-US rights. [Pharmaceutical Technology](#)

Sectoral Index

	CMP	1D	YTD	P/E x
Nifty Auto	29,363	-0.3%	4.2%	24.2
Nifty IT	31,333	-1.5%	-17.3%	24.5
Nifty Fin Ser	26,427	0.0%	-4.3%	17.3
Nifty Pharma	26,763	0.1%	17.8%	44.0
Nifty Services	31,179	-0.1%	-7.4%	34.3
Nifty Cons Dur	40,123	-0.5%	9.2%	54.4
Nifty PSE	9,869	0.4%	0.2%	10.3
Nifty FMCG	48,429	-0.7%	-12.7%	33.4
Nifty Pvt Bank	27,408	0.1%	-4.6%	10.2
Nifty PSU Bank	8,818	2.1%	3.3%	14.4
Nifty Cons	12,092	-0.5%	-1.6%	42.7
Nifty Energy	38,777	0.2%	9.8%	12.3
Nifty Health	16,632	-0.4%	13.6%	39.8
Nifty India Mfg	16,630	0.1%	7.9%	31.0
Nifty Metal	13,171	0.5%	17.9%	23.6
Nifty Oil & Gas	11,294	0.1%	-7.7%	17.3

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
HAL	10.3	2.1
ASTRAL	7.1	2.6
LICI	4.8	2.4
BHARTIARTL	4.4	1.0
GVT&D	4.3	0.6
Short		
GODREJCP	55.8	-10.8
PIIND	36.2	-8.4
APOLLOHOSP	15.5	-2.2
JUBLFOOD	11.8	-1.0
MANAPPURAM	9.0	-2.1
Long Unwinding		
DIVISLAB	-5.8	-1.0
OIL	-4.9	0.0
NAUKRI	-2.8	-1.5
TVSMOTOR	-2.4	-0.9
MARICO	-2.1	-0.5
Short Covering		
HEROMOTOCO	-8.2	1.0
MCX	-7.3	2.1
POLYCAB	-6.5	2.5
PIDILITIND	-5.7	1.3
HYUNDAI	-5.0	1.5

DIXON TECHNOLOGIES (INDIA) LTD (CMP: 13800, MARKET CAP: 84424 Cr., SECTOR: CONSUMER ELECTRONICS)

Dixon is incorporating 'Adivistar Electronics India' with a 51% stake (25,50,000 shares at ₹10 each). The entity will handle OEM manufacturing for smartphones and electronic devices, deepening Dixon's mobile EMS segment. [Business Standard](#)

Commodities	CMP	1D	YTD
Gold (\$)	4,431	0.5%	1.0%
Silver (\$)	66.7	0.5%	-9.7%

Currency	CMP	1D	YTD
USD/INR	95.2	-1.1%	6.2%
EUR/INR	109.9	0.0%	4.1%
GBP/INR	128.8	-0.1%	6.3%
JPY/INR	0.6	0.0%	4.4%
EUR/USD	1.2	0.0%	-1.9%

Securities Lending & Borrowing Scheme (SLBS)

Company	Under.Ltp	Fut.Ltp	Spread (%)
LICHSGFIN	508.00	496.70	2.22
IREDA	117.80	115.44	2.00
GAIL	177.95	174.61	1.88
JUBLFOOD	484.70	477.00	1.59
DIVISLAB	8,600.00	8,475.00	1.45

52 Week High

Stock	LTP	New 52W high	Prev 52W high	Prev 52W high date
HAL	4,995	5,055	4,978	17-Oct-25
DIVISLAB	8,600	8,674	8,585	3-Aug-26
PIDILITIND	1,702	1,702	1,686	6-Aug-26
BOSCHLTD	46,480	46,735	45,750	11-Aug-26
LENSKART	585	593	592	11-Aug-26

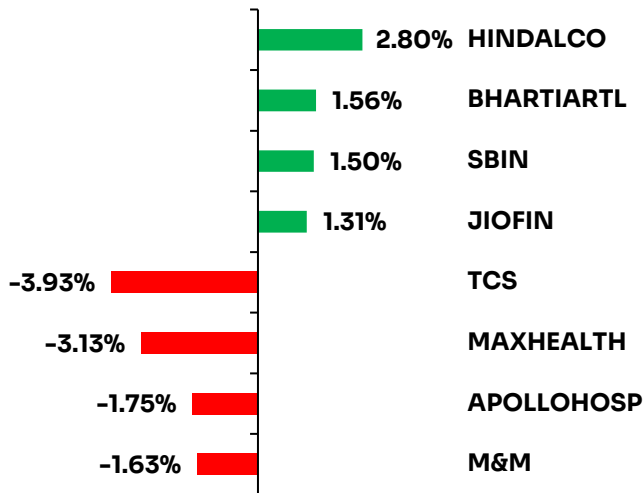
52 Week Low

Stock	LTP	New 52W low	Prev 52W low	Prev 52W low date
HDFCBANK	729	722	727	11-Aug-26
GODREJCP	910	908	967	2-Apr-26
PIIND	2,483	2,457	2,527	14-Jul-26
SUNTV	477	476	480	23-Jan-26
KEC	443	440	450	11-Aug-26

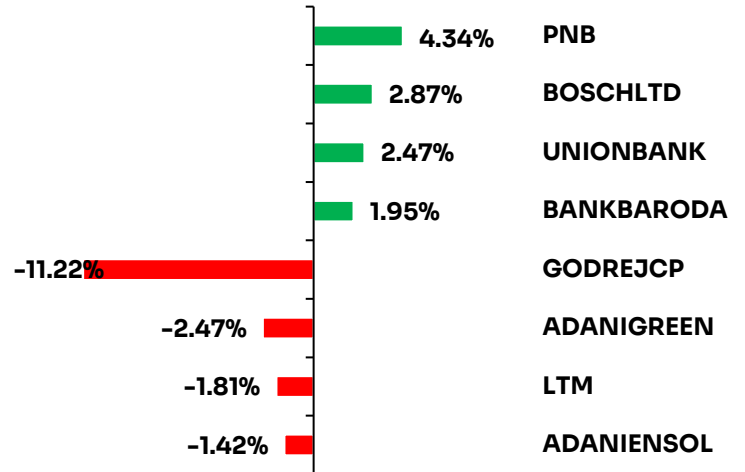
Volume Shockers

Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
AGARWALEYE	48,136	275	182	511
SUMEETINDS	56,881	349	208	15
TECH	5,123	48	126	34
RUDRA	1,714	24	33	21
NDLVENTURE	460	7	16	129
EPL	15,356	310	290	242
TEAMGTY	28	1	3	220
MARKSANS	47,810	1,094	930	310
TENNIND	58,478	1,407	1,091	539
MANINDS	10,838	269	217	592
ARIES	547	16	12	397
TCPLPACK	482	15	9	4,401
ITDC	3,429	117	173	719
PVTBANK	256	9	9	28
DIVGIITS	2,717	97	71	1,225
DOLPHIN	655	24	22	497
PANAMAPET	11,231	420	302	478
KPIL	3,715	144	137	1,399
PVSL	644	25	27	120
KALYANIFRG	69	3	2	696
PITTIENG	697	28	30	1,049
ORISSAMINE	597	25	32	4,914
UNIECOM	3,576	156	155	92
LOYALTEX	15	1	0	228
BEEKAY	77	4	2	436

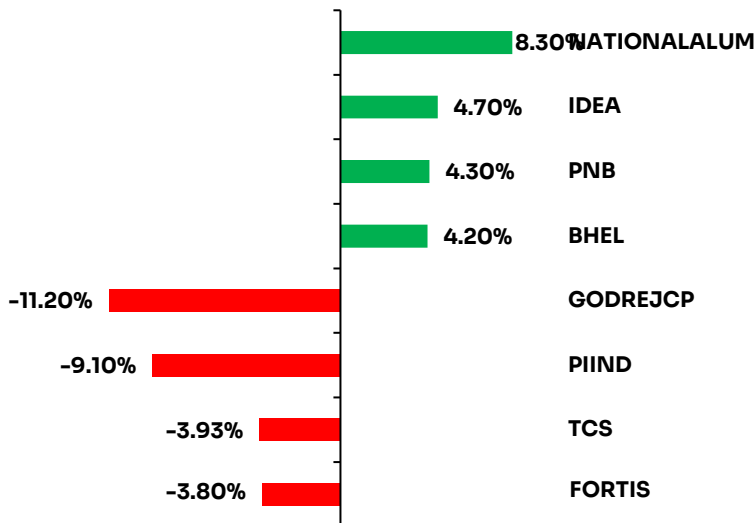
Nifty 50



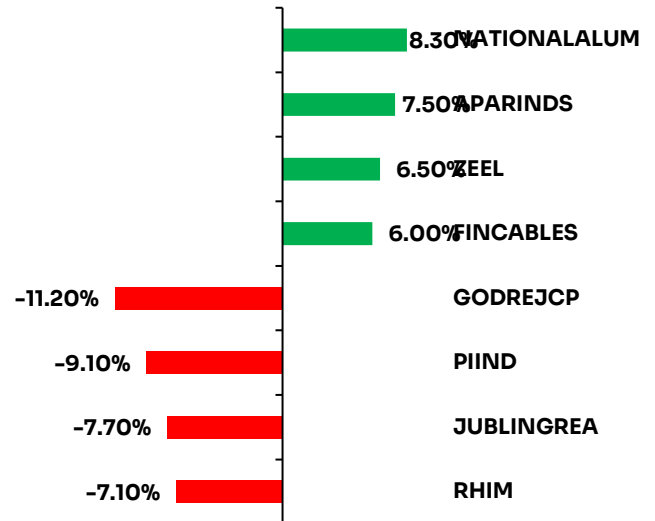
Nifty Next 50



Nifty 200



Nifty 500



Bulk Deals

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price (in 000)
AGARWALEYE	Allianz Global Investors Gmbh Acting On Behalf Of Alliar	BUY	1772	501.0
AGARWALEYE	Claymore Investments (Mauritius) Pte.Ltd.	SELL	15900	501.5
AGARWALEYE	Hyperion Investments Pte. Ltd.	SELL	24160	501.0
AGARWALEYE	Icici Prudential Mutual Fund	BUY	6212	501.0
AGARWALEYE	Invesco Mutual Fund	BUY	3565	504.6
AGARWALEYE	Marwadi Chandarana Intermediaries Brokers Private Lim	BUY	1960	502.5
AGARWALEYE	Polar Capital Funds Plc-Healthcare Opportunities Fund	BUY	3626	501.0
ARDEE	Blitzquant Research Llp	BUY	2169	69.5
ARDEE	Blitzquant Research Llp	SELL	2169	69.5
ARDEE	Grt Strategic Ventures Llp	BUY	2101	69.2
ARDEE	Grt Strategic Ventures Llp	SELL	2101	69.2
ARDEE	Irage Broking Services Llp	BUY	2833	68.8
ARDEE	Irage Broking Services Llp	SELL	4860	69.6
ARDEE	Jump Trading Financial India Private Limited	BUY	2336	68.1
ARDEE	Jump Trading Financial India Private Limited	SELL	2336	68.2
ARDEE	Microcurves Trading Private Limited	BUY	2820	67.9
ARDEE	Microcurves Trading Private Limited	SELL	2820	68.0
ARDEE	Nk Securities Research Private Limited	SELL	6592	69.6
ARDEE	Nk Securities Research Private Limited	BUY	6592	69.5
ARDEE	Pure Broking Private Limited	BUY	1675	68.4
ARDEE	Pure Broking Private Limited	SELL	1706	68.5
ARDEE	Two Roads Trading Private Limited	BUY	1634	70.1
ARDEE	Two Roads Trading Private Limited	SELL	1634	70.1
ARDEE	Vinod Manjibhai Chauhan	SELL	1045	69.2
ARDEE	Vinod Manjibhai Chauhan	BUY	2350	69.1
ATALREAL	Acme Capital Market Limited	BUY	1909	35.1
ATALREAL	Acme Capital Market Limited	SELL	1909	35.2
ATALREAL	Altizen Ventures Llp	BUY	1441	35.2
ATALREAL	Altizen Ventures Llp	SELL	1441	35.0
ATALREAL	Hrti Private Limited	SELL	845	35.2
ATALREAL	Hrti Private Limited	BUY	1104	35.2
ATALREAL	Vishal Mahesh Waghela	SELL	314	35.1
ATALREAL	Vishal Mahesh Waghela	BUY	784	35.2
ATALREAL	Vishal Mahesh Waghela	SELL	1592	35.1
AUTOIND	Ghalla Bhansali Stock Brokers Private Limited	BUY	305	99.6
DHARAN	Abdul Azeez Kanakkayil	BUY	31524	0.2
DIGIKORE	Vatsalkumar P Patel	BUY	85	41.0
DOLPHIN	Jayantibhai Virjibhai Babariya	BUY	450	450.0
EMIL	Ramdoot Realtors Pvt Ltd	SELL	3754	191.4
EMIL	Ramdoot Realtors Pvt Ltd	BUY	3754	190.7
FINCABLES	Microcurves Trading Private Limited	SELL	858	1,315.8
FINCABLES	Microcurves Trading Private Limited	BUY	858	1,314.5
GANGAFORGE	Pine Oak Global Fund	SELL	4000	2.4
GATECH	Rathod Digvijaysinh Rajendrasinh	SELL	2354	0.7

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price
GATECH	Rathod Digvijaysinh Rajendrasinh	BUY	6561	0.7
GCSL	L7 Hitech Private Limited	SELL	32	502.1
GCSL	L7 Hitech Private Limited	BUY	168	478.4
GCSL	Mansukh Securities & Finance Limited	SELL	204	474.0
GCSL	Mansukh Securities & Finance Limited	BUY	208	476.2
GRADIENTE	Ramaswamyreddy Pedinekaluva	BUY	783	2.7
GRADIENTE	Ramaswamyreddy Pedinekaluva	SELL	2500	2.6
HINDWAREAP	Arg Family Turst	SELL	442	201.5
HINDWAREAP	Skg Family Trust	SELL	443	201.5
IEML	Niraj Umesh Joshi	SELL	107	40.2
MARKSANS	Microcurves Trading Private Limited	BUY	4350	313.2
MARKSANS	Microcurves Trading Private Limited	SELL	4350	313.4
MILTON	Bhaumik Abhaybhai Jain	SELL	396	35.7
MILTON	Jigar Manek	BUY	592	35.7
MILTON	Prerit Ajaybhai Jain	SELL	200	35.7
NDLVENTURE	Allstars Investments Limited	BUY	437	127.0
NDLVENTURE	Legends Global Opportunities (Singapore) Pte. Ltd.	SELL	436	127.0
NIRMAN	Yash Dasharath Gotarane	SELL	48	32.8
PANAMAPET	Enigma Small Opportunities Fund	SELL	401	563.9
PANAMAPET	Junomoneta Finsol Private Limited	SELL	489	525.4
PANAMAPET	Junomoneta Finsol Private Limited	BUY	499	525.5
PANAMAPET	Microcurves Trading Private Limited	BUY	717	523.3
PANAMAPET	Microcurves Trading Private Limited	SELL	717	523.8
PANAMAPET	Qe Securities Llp	SELL	311	539.2
PANAMAPET	Qe Securities Llp	BUY	312	511.9
RATNAVEER	Arihant Capital Markets Limited	SELL	661	211.6
RATNAVEER	Arihant Capital Markets Limited	BUY	661	211.9
RATNAVEER	Hrti Private Limited	BUY	376	210.8
RATNAVEER	Hrti Private Limited	SELL	384	209.6
RICOAUTO	Hrti Private Limited	BUY	406	133.6
RICOAUTO	Hrti Private Limited	SELL	690	133.6
ROLEXRINGS	Hrti Private Limited	BUY	1003	174.0
ROLEXRINGS	Hrti Private Limited	SELL	1212	173.8
ROLEXRINGS	Qe Securities Llp	BUY	946	173.8
ROLEXRINGS	Qe Securities Llp	SELL	948	173.5
RPPINFRA	Arulsundaram Nithya	SELL	579	58.3
RPPINFRA	Diva Projects Private Limited	BUY	851	58.4
RPPINFRA	Yagavi N A *	SELL	568	58.7
SBC	Acme Capital Market Limited	BUY	3331	40.4
SBC	Acme Capital Market Limited	SELL	3331	40.3
SBC	Hrti Private Limited	BUY	3431	38.4
SBC	Hrti Private Limited	SELL	3476	38.4
SBC	Qe Securities Llp	SELL	3833	37.2
SBC	Qe Securities Llp	BUY	3833	37.4
SEITINVIT	Ask Financial Holdings Private Limited	BUY	5600	124.0

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
SEITINVIT	Larsen & Toubro Limited	SELL	5600	124.0
SHANKARA	Rajasthan Global Securities Pvt Ltd	BUY	156	141.3
SUMEETINDS	Eagle Fibres Limited	BUY	3700	14.8
SUMEETINDS	F3 Advisors Private Limited	BUY	1245	14.9
SUMEETINDS	F3 Advisors Private Limited	SELL	4860	14.8
SUMEETINDS	Jpb Fibers	BUY	3700	14.8
SUMEETINDS	Neo Apex Share Broking Services Llp	SELL	9961	14.8
SUMEETINDS	Neo Apex Share Broking Services Llp	BUY	10724	14.8
SUMEETINDS	Rohan Dipakbhai Modh	BUY	3550	14.8
SUMEETINDS	Setu Securities Pvt Ltd	SELL	320	14.8
SUMEETINDS	Setu Securities Pvt Ltd	BUY	4240	14.8
SUMEETINDS	Shaktiveer Texfab Private Limited	BUY	3820	14.8
SUMEETINDS	Supreme India Impex Limited	BUY	3550	14.8
SUPREMEENG	Multiplier Share & Stock Advisors Private Limited	BUY	200	2.4
SUPREMEENG	Multiplier Share & Stock Advisors Private Limited	SELL	1329	2.4
TBZ	Hrti Private Limited	SELL	391	252.7
TBZ	Hrti Private Limited	BUY	397	247.9
TENNIND	F3 Advisors Private Limited	BUY	2146	527.2
TENNIND	F3 Advisors Private Limited	SELL	2235	536.1
TENNIND	Hdfc Mutual Fund	BUY	2019	525.0
TENNIND	Irage Broking Services Llp	BUY	710	530.7
TENNIND	Irage Broking Services Llp	SELL	4283	526.4
TENNIND	Mansi Share And Stock Broking Private Limited	BUY	2107	526.9
TENNIND	Mansi Share And Stock Broking Private Limited	SELL	2107	534.5
TENNIND	Sbi Mutual Fund	BUY	3167	525.0
TENNIND	Tenneco Mauritius Holdings Limited	SELL	30270	525.5
UNIECOM	Trustline Deep Alpha Aif - li	BUY	781	91.3
VOLERCAR	Kamal Kumar Dugar Huf	BUY	91	217.9
WANBURY	Hrti Private Limited	BUY	242	252.4
WANBURY	Hrti Private Limited	SELL	414	251.4

Block Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price
No Block Deals				

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
21st Century Management Services Limited	Financial Result
Aartech Solonics Limited	Financial Results/Other business matters
A B Infrabuild Limited	Financial Results
Aditya Birla Real Estate Limited	Financial Result
Accuracy Shipping Limited	Financial Result
Ace Integrated Solutions Limited	Financial Result
Artemis Electricals and Projects Limited	Financial Result
Affordable Robotic & Automation Limited	Financial Result
Agarwal Industrial Corporation Limited	Financial Result
Agi Infra Limited	Financial Result
Agro Phos India Limited	Financial Result
Anlon Healthcare Limited	Other business
Asian Hotels (East) Limited	Financial Result
Ashapura Intimates Fashion Limited	Financial Results
Airan Limited	Financial Results/Other business matters
AJR INFRA AND TOLLING LIMITED	Financial Results
Alicon Castalloy Limited	Financial Results/Dividend
Alps Industries Limited	Financial Results
Amagi Media Labs Limited	Financial Results
Amber Enterprises India Limited	Financial Results
Apex Frozen Foods Limited	Financial Results
Arrow Greentech Limited	Financial Results
Asian Energy Services Limited	Financial Results
Atam Valves Limited	Financial Results
Autoline Industries Limited	Financial Results/Other business matters
Awfis Space Solutions Limited	Financial Results
AXISCADES Technologies Limited	Financial Results
B.A.G Films and Media Limited	Financial Results/Other business matters
Baid Finserv Limited	Financial Results/Dividend
Bajaj Hindusthan Sugar Limited	Financial Results
Balaji Telefilms Limited	Financial Results
Banka BioLoo Limited	Financial Results/Other business matters
The Bombay Burmah Trading Corporation Limited	Financial Results
Brand Concepts Limited	Financial Results
Bella Casa Fashion & Retail Limited	Financial Results/Other business matters
Bhandari Hosiery Exports Limited	Financial Results
Bharat Rasayan Limited	Financial Results/Other business matters
Bhartiya International Limited	Financial Results

Company	Purpose
Brigade Enterprises Limited	Financial Results
Brooks Laboratories Limited	Financial Results
Bodhi Tree Multimedia Limited	Financial Results
Barak Valley Cements Limited	Financial Results
Country Club Hospitality & Holidays Limited	Financial Results
Centum Electronics Limited	Financial Results/Other business matters
Cerebra Integrated Technologies Limited	Financial Results
CESC Limited	Financial Results/Dividend
Citius TransNet Investment Trust	Financial Results/Dividend
Cords Cable Industries Limited	Financial Results/Other business matters
Country Condo's Limited	Financial Results
Creative Eye Limited	Financial Results/Other business matters
Crest Ventures Limited	Financial Results
Cubex Tubings Limited	Financial Results
Dangee Dums Limited	Financial Results/Other business matters
DCM Limited	Financial Results
DCM Shriram Industries Limited	Financial Results
DCW Limited	Financial Results
Denta Water and Infra Solutions Limited	Financial Results/Dividend
Dev Information Technology Limited	Financial Results/Other business matters
Dhunseri Investments Limited	Financial Results
Diamond Power Infrastructure Limited	Financial Results/Other business matters
Diligent Media Corporation Limited	Financial Results
Dreamfolks Services Limited	Financial Results
Dynacons Systems & Solutions Limited	Financial Results/Dividend/Other business matters
Dynemic Products Limited	Financial Results
Everest Kanto Cylinder Limited	Financial Results
Elgi Equipments Limited	Financial Results
Emami Realty Limited	Financial Results
Endurance Technologies Limited	Financial Results
Engineers India Limited	Financial Results
Excel Industries Limited	Financial Results
Excel Industries Limited	Financial Results
Finkurve Financial Services Limited	Financial Results
Fino Payments Bank Limited	Financial Results
Brainbees Solutions Limited	Financial Results
Future Market Networks Limited	Financial Results
Foseco India Limited	Financial Results
Galaxy Surfactants Limited	Financial Results
Ganges Securities Limited	Financial Results/Other business matters
Gaudium IVF and Women Health Limited	Financial Results
Gayatri Highways Limited	Financial Results
GB Global Limited	Financial Results/Other business matters
Geekay Wires Limited	Dividend

Company	Purpose
Geekay Wires Limited	Dividend
Gem Aromatics Limited	Financial Results
Genus Power Infrastructures Limited	Financial Results
General Insurance Corporation of India	Financial Results/Other business matters
Globale Tessile Limited	Financial Results
GOCL Corporation Limited	Financial Results/Other business matters
Godrej Industries Limited	Financial Results/Other business matters
Gokul Refoils and Solvent Limited	Financial Results/Other business matters
Gujarat Raffia Industries Limited	Financial Results
GE Power India Limited	Financial Results
Halder Venture Limited	Financial Results
Harrisons Malayalam Limited	Financial Results/Other business matters
HMA Agro Industries Limited	Financial Results
Honasa Consumer Limited	Financial Results
HP Adhesives Limited	Financial Results
Ice Make Refrigeration Limited	Financial Results/Other business matters
Indraprastha Gas Limited	Financial Results
Indigo Paints Limited	Financial Results
Indowind Energy Limited	Financial Results/Other business matters
Ingersoll Rand (India) Limited	Financial Results
Innovana Thinklabs Limited	Financial Results
IPCA Laboratories Limited	Financial Results
Intrasoft Technologies Limited	Financial Results
ITI Limited	Financial Results
IL&FS Investment Managers Limited	Financial Results
Jai Corp Limited	Financial Results/Other business matters
Jayshree Tea & Industries Limited	Financial Results/Other business matters
JBF Industries Limited	Financial Results
Jet Freight Logistics Limited	Financial Results
Jindal Photo Limited	Financial Results
Jindal Poly Films Limited	Financial Results
Jullundur Motor Agency (Delhi) Limited	Financial Results
Jindal Poly Investment and Finance Company Limited	Financial Results
JSW Cement Limited	Financial Results
JSW Cement Limited	Financial Results/Fund Raising
Jtekt India Limited	Financial Results/Other business matters
Jubilant Foodworks Limited	Financial Results
Juniper Hotels Limited	Financial Results
Kalyani Commercials Limited	Financial Results
Kamdhenu Ventures Limited	Financial Results
Karma Energy Limited	Financial Results/Other business matters
Kirloskar Electric Company Limited	Financial Results
Kernex Microsystems (India) Limited	Financial Results/Other business matters
Keynote Financial Services Limited	Financial Results/Other business matters
Kalyani Investment Company Limited	Financial Results
Kilitch Drugs (India) Limited	Financial Results

Company	Purpose
KIOCL Limited	Financial Results
KNR Constructions Limited	Financial Results
Kohinoor Foods Limited	Financial Results/Fund Raising/Other business matters
Kothari Sugars And Chemicals Limited	Financial Results
KRBL Limited	Financial Results
Kridhan Infra Limited	Financial Results
Krsnaa Diagnostics Limited	Financial Results/Fund Raising
Kaveri Seed Company Limited	Financial Results
Kshitij Polyline Limited	Financial Results
K S Oils Limited	Financial Results
Kundan Minerals and Metals Limited	Financial Results/Other business matters
Latteys Industries Limited	Financial Results/Other business matters
LEEL Electricals Limited	Financial Results
LG Electronics India Limited	Financial Results
Lincoln Pharmaceuticals Limited	Financial Results
Lovable Lingerie Limited	Financial Results
Maan Aluminium Limited	Financial Results/Other business matters
Madhucon Projects Limited	Financial Results
Maha Rashtra Apex Corporation Limited	Financial Results
Mahamaya Steel Industries Limited	Financial Results
Maheshwari Logistics Limited	Financial Results/Other business matters
Maithan Alloys Limited	Financial Results
Manali Petrochemicals Limited	Financial Results
Manomay Tex India Limited	Financial Results/Other business matters
Manorama Industries Limited	Financial Results
Marsons Limited	Financial Results
Mask Investments Limited	Financial Results/Other business matters
Max Healthcare Institute Limited	Financial Results
Medico Remedies Limited	Financial Results
Mercury Ev-Tech Limited	Financial Results
Max Financial Services Limited	Financial Results
Minda Corporation Limited	Financial Results
MITCON Consultancy & Engineering Service	Financial Results
M K Proteins Limited	Financial Results/Other business matters
MODISON LIMITED	Financial Results/Other business matters
Mstc Limited	Financial Results
Nagreeka Exports Limited	Financial Results
Nitiraj Engineers Limited	Financial Results/Other business matters
Olectra Greentech Limited	Financial Results
Om Freight Forwarders Limited	Financial Results
Onelife Capital Advisors Limited	Financial Results
ShreeOswal Seeds And Chemicals Limited	Financial Results/Other business matters
Page Industries Limited	Financial Results/Dividend
Palred Technologies Limited	Financial Results/Other business matters
Panacea Biotech Limited	Financial Results
Pansari Developers Limited	Financial Results

Company	Purpose
Pavna Industries Limited	Financial Results
Plaza Wires Limited	Financial Results
Praj Industries Limited	Financial Results
Prakash Steelage Limited	Financial Results
Precot Limited	Financial Results
Premier Explosives Limited	Financial Results
Premier Limited	Financial Results
Radaan Mediaworks India Limited	Financial Results
Rajnandini Metal Limited	Financial Results
Shree Rama Newsprint Limited	Financial Results
Rane Holdings Limited	Financial Results
Rashtriya Chemicals and Fertilizers Limited	Financial Results/Fund Raising
Reliance Communications Limited	Financial Results
Regency Ceramics Limited	Financial Results
Relaxo Footwears Limited	Financial Results
JHS Svendgaard Retail Ventures Limited	Financial Results
Robust Hotels Limited	Financial Results
Ritco Logistics Limited	Financial Results
Rollatainers Limited	Financial Results/Other business matters
Raj Oil Mills Limited	Financial Results
RPSG VENTURES LIMITED	Financial Results
Sab Events & Governance Now Media Limite	Financial Results
Sadbhav Engineering Limited	Financial Results/Other business matters
Sakthi Sugars Limited	Financial Results
Sakuma Exports Limited	Financial Results/Other business matters
Salasar Techno Engineering Limited	Financial Results
Salona Cotspin Limited	Financial Results
Sammaan Capital Limited	Financial Results
Sanginita Chemicals Limited	Financial Results
Sanstar Limited	Financial Results
Sanwaria Consumer Limited	Financial Results
Suratwwala Business Group Limited	Financial Results/Dividend/Other business matters
Sheetal Cool Products Limited	Financial Results
Seamec Limited	Financial Results
Synergy Green Industries Limited	Financial Results
STL Global Limited	Financial Results/Other business matters
Shanti Gold International Limited	Financial Results
Shivam Autotech Limited	Financial Results/Other business matters
Shradha Realty Limited	Financial Results/Other business matters
Shree Rama Multi-Tech Limited	Financial Results
Sigachi Industries Limited	Financial Results
SIGMA ADVANCED SYSTEMS LIMITED	Financial Results
Silgo Retail Limited	Financial Results
SIL Investments Limited	Financial Results
Sindhu Trade Links Limited	Financial Results/Other business matters
Sarthak Metals Limited	Financial Results/Other business matters
Spectrum Electrical Industries Limited	Financial Results/Other business matters

Company	Purpose
Spencer's Retail Limited	Financial Results
SRM Contractors Limited	Financial Results
Stanley Lifestyles Limited	Financial Results/Other business matters
Baazar Style Retail Limited	Financial Results
Sundaram Multi Pap Limited	Financial Results/Other business matters
Superhouse Limited	Financial Results
Supriya Lifescience Limited	Financial Results
SWAN CORP LIMITED	Financial Results
Swelect Energy Systems Limited	Financial Results/Other business matters
Tarapur Transformers Limited	Financial Results
Tega Industries Limited	Financial Results
The Investment Trust Of India Limited	Financial Results/Other business matters
Themis Medicare Limited	Financial Results
Technocraft Industries (India) Limited	Financial Results
TIL Limited	Financial Results
Tirupati Forge Limited	Financial Results
Tata Motors Passenger Vehicles Limited	Financial Results
Teamo Productions HQ Limited	Financial Results/Other business matters
Travel Food Services Limited	Financial Results
TruCap Finance Limited	Financial Results
TVS Srichakra Limited	Financial Results
UCAL LIMITED	Financial Results/Other business matters
Usha Martin Education & Solutions Limited	Financial Results
Usha Martin Education & Solutions Limited	Financial Results
Unicommerce Esolutions Limited	Financial Results
Uniinfo Telecom Services Limited	Financial Results/Other business matters
Unitech Limited	Financial Results
Uravi Defence and Technology Limited	Financial Results
Fujiyama Power Systems Limited	Financial Results
V2 Retail Limited	Financial Results/Other business matters
Valecha Engineering Limited	Financial Results/Other business matters
Vaswani Industries Limited	Financial Results
Veranda Learning Solutions Limited	Financial Results
Vertoz Limited	Financial Results
VIP Clothing Limited	Financial Results/Other business matters
Virinchi Limited	Financial Results
Vishwaraj Sugar Industries Limited	Financial Results/Other business matters
Visagar Polytex Limited	Financial Results
VMS TMT Limited	Financial Results
Vishnu Prakash R Punglia Limited	Financial Results
V.S.T Tillers Tractors Limited	Financial Results
Wealth First Portfolio Managers Limited	Financial Results/Other business matters
Weizmann Limited	Financial Results
Welspun Living Limited	Financial Results
WE WIN LIMITED	Financial Results
Xchanging Solutions Limited	Financial Results
Xtglobal Infotech Limited	Financial Results/Other business matters

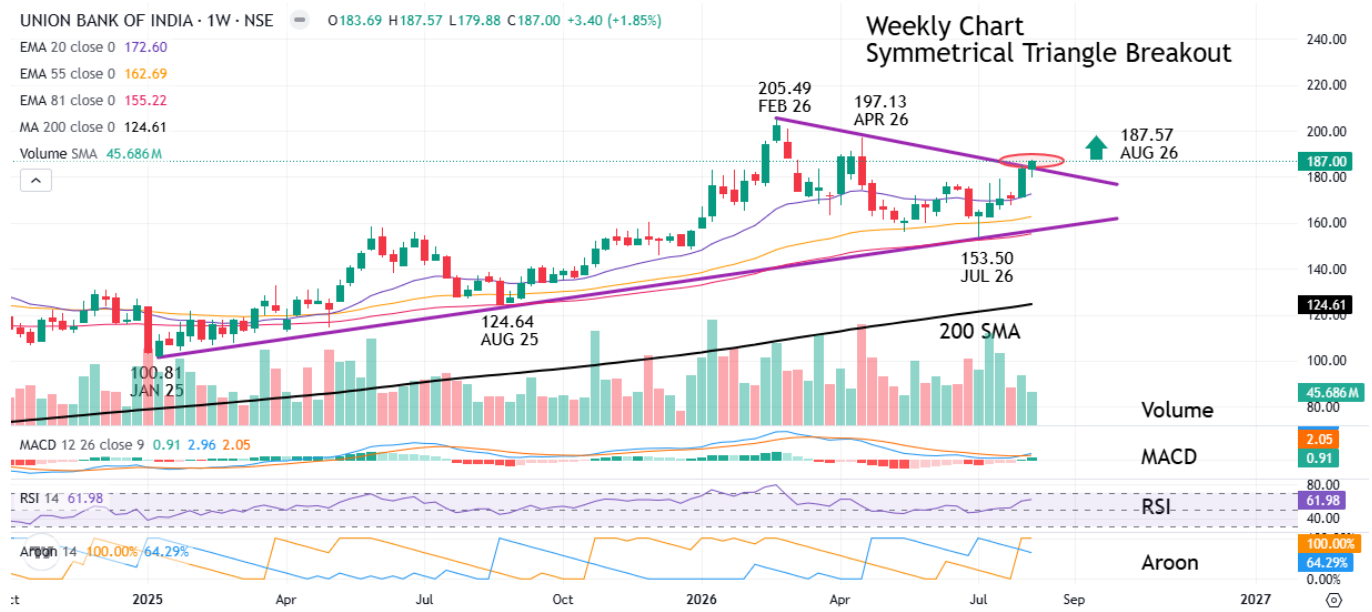
Company	Purpose
Zenith Steel Pipes & Industries Limited	Financial Results
Zodiac Energy Limited	Financial Results/Other business matters
Zota Health Care Limited	Financial Results/Other business matters
ZUARI INDUSTRIES LIMITED	Financial Results

Nifty & Bank Spot – Pivot Levels 13/08/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	24435.95	24309	24183	24101	24517	24599	24725
Bank Nifty	57885.85	57464	57043	56833	58095	58305	58726

Union Bank of India Ltd – Technical Stock Call – 13/08/2026

Technical Stock Call	Action	Reco	Target	Support	SL
UNIONBANK	BUY	187	250	(179-174)-(167-161)	153



Sector: Financial Services

About: Union Bank of India is one of India's leading **Public Sector Banks (PSBs)** and is majority-owned by the Government of India. The bank provides a wide range of banking and financial services to **retail customers, MSMEs, corporates, agriculture and government-related businesses**. Its scale increased significantly following the merger of **Andhra Bank and Corporation Bank with Union Bank in 2020**.

View – Short Term Bullish

The primary move in the stock commenced from 100.81 (JAN 25). Stock started trading above the averages & after taking support on trend line gradually reached a high of 205.49 (FEB 26).

Lower Tops were formed, profit booking followed & the stock further extended its decline to mark a low of 153.50 (JUL 26). However, during the correction phase, the stock entered into a consolidation zone during the period APR 26_AUG 26, trading around the averages seeking trend direction.

Buying interest emerged at lower levels leading to a gradual recovery & recently, after forming higher bottoms, the stock has given a **Symmetrical Triangle Breakout** on the weekly chart supported by volumes with a bullish candle reaching to a high of 187.57 (AUG 26), which is higher than the previous swing highs.

Indicators like RSI, MACD & Aroon suggests positive crossover.

The 200 SMA is in rising mode.

Target of **250** is expected with lower support levels at **(179-174)-(167-161)** in case of intermediate fall.

A stop loss at **153** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMyQ>

Aarti Industries Ltd – Technical Stock Call – 13/08/2026

Technical Stock Call	Action	Reco	Target	Support	SL
AARTIIND	BUY	530.90	670	(515-503)-492-(484-472)	458



Sector: Chemicals

About: Aarti Industries Limited (AIL) is a leading Indian **specialty chemicals manufacturer** with more than four decades of experience in process chemistry and large-scale manufacturing. The company produces a diversified range of **chemical intermediates and specialty chemicals** used across pharmaceuticals, agrochemicals, polymers, dyes & pigments, fuel additives, FMCG and other industries.

View – Medium Term Bullish

The primary move in the stock commenced from 338.05 (JAN 26). Stock started trading above the averages & gradually reached a high of 523.10 (MAY 26).

Later, profit booking followed at higher levels & the stock further extended its decline to mark a low of 424 (JUN 26). As observed on the charts, the stock took support on trend line & bounce back rallying towards high 523 resistance area.

Buying interest emerged at lower levels leading to a gradual recovery & recently, after forming higher bottoms, the stock has given a **Ascending Triangle Breakout** on the weekly chart supported by volumes with a bullish candle reaching to a high of 534 (AUG 26), which is higher than the previous swing highs of 523.10 (MAY 26).

During the correction phase, the stock traded flat into a narrow range during the period MAY 26_AUG 26. **Indicators like RSI, MACD & Aroon suggests positive crossover.**

Target of **670** is expected with lower support levels at **(515-503)-492-(484-472)** in case of intermediate fall. A stop loss at **458** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

Global Macro Events (13th August 2026)		
Event	Previous	Forecasted
USA		
Fed Hammack Speech		
PPI MoM JUL	-0.30%	0.10%
Core PPI MoM JUL	0.20%	0.20%
Initial Jobless Claims AUG/08	199K	204.0K
Continuing Jobless Claims AUG/01	1801K	1799.0K
Core PPI YoY JUL	4.70%	4.30%
Jobless Claims 4-week Average AUG/08	198.75K	197.0K
PPI JUL	156.57	156.41
PPI Ex Food, Energy and Trade MoM JUL	0.10%	0.10%
PPI Ex Food, Energy and Trade YoY JUL	5.10%	5.10%
PPI YoY JUL	5.50%	5.00%
Fed Barkin Speech		
EIA Natural Gas Stocks Change AUG/07	33Bcf	
4-Week Bill Auction	3.64%	
8-Week Bill Auction	3.71%	
15-Year Mortgage Rate AUG/13	6.01%	
30-Year Mortgage Rate AUG/13	6.69%	
30-Year Bond Auction	5.06%	
China		
New Yuan Loans JUL	CNY1610B	CNY-80.0B
M2 Money Supply YoY JUL	8%	8.20%
Outstanding Loan Growth YoY JUL	5.20%	5.10%
Total Social Financing JUL	CNY3360B	CNY1000.0B
Great Britain		
RICS House Price Balance JUL	-33%	-30.00%
GDP Growth Rate QoQ Prel Q2	0.60%	0.30%
GDP Growth Rate YoY Prel Q2	0.90%	1.20%
GDP MoM JUN	0.10%	0.10%
Business Investment QoQ Prel Q2	0.90%	-0.50%
GDP 3-Month Avg JUN	0.70%	0.40%
Goods Trade Balance JUN	£-18.66B	£-19.8B
Goods Trade Balance Non-EU JUN	£-7.14B	£-9.3B
Industrial Production MoM JUN	-0.50%	0.20%
Manufacturing Production MoM JUN	0.10%	-0.10%
Balance of Trade JUN	£-1.044B	£ -3.6B
Business Investment YoY Prel Q2	-1.30%	-1.00%
Construction Orders YoY Q2	-11.90%	11.80%
Construction Output YoY JUN	-1.80%	-2.00%
GDP YoY JUN	1.30%	1.00%
Industrial Production YoY JUN	1%	0.10%
Manufacturing Production YoY JUN	2.30%	1.50%
NIESR Monthly GDP Tracker JUL	0.40%	0.40%

SECTION 1: STOCK SPECIFIC NEWS**HG Infra Engineering**

HG Infra's board approved Q1 FY27 results at its 12 August meeting, filed under SEBI LODR. Separately, the EPC firm received a Letter of Award from the Rajasthan Government for operation and management of the ITI Bhiwadi Cluster under Component-I of PM-SETU, extending its footprint beyond road EPC into skilling infrastructure.

[InvestyWise](#)

Godrej Consumer Products (GCPL)

Stock crashed ~10% to a 52-week low of ₹916.2 after MD & CEO Sudhir Sitapati resigned effective 11 August. Q1 FY27 consolidated PAT rose 11.5% YoY to ₹504.5 crore on 18.3% revenue growth to ₹4,225.5 crore, with 9% volume growth. India EBITDA margin fell ~450 bps sequentially; Aasif Malbari elevated to MD & CEO.

[Business Standard](#)

Tata Consultancy Services (TCS)

TCS shares fell nearly 4–5% after Tata Sons Chairman N Chandrasekaran announced he would step down at his term-end in February 2027. His exit weighed on all Tata counters ahead of the 18 August AGM, triggering broad selling across the group.

[The Federal](#)

Hindustan Aeronautics (HAL)

Defence PSU HAL reported Q1 FY27 consolidated net profit up 14.8% YoY to ₹1,589.66 crore, with revenue from operations rising to ₹5,515.17 crore and total income up 15.25% to ₹6,415.41 crore.

[Free Press Journal](#)

BEML

BEML secured a ₹184.25 crore order from Hindustan Aeronautics for the manufacture and supply of Light Combat Helicopter (LCH) fuselage aerostructures, disclosed on 11 August. The order is ~16% of average quarterly revenue; management has guided to ₹20,000 crore FY27 order inflow and ~30% revenue growth. Shares rose ~0.5% to ₹1,912.

[Trade Brains](#)

PI Industries

PI Industries slumped ~10% to a 52-week low of ₹2,458 after Q1 FY27 consolidated net profit fell 39% YoY to ₹244.2 crore from ₹400 crore; revenue declined 10% to ₹1,702.3 crore. EBITDA dropped 29% to ₹369.3 crore and EBITDA margin contracted 577 bps to 22%. Agchem exports fell 12% in value on soft global demand, while domestic revenue grew 3% with 12% volume growth; delayed monsoon deferred some sales.

[Business Standard](#)

Godrej Consumer Products (GCPL)

GCPL crashed ~10% to a 52-week low of ₹916.2 after MD & CEO Sudhir Sitapati resigned effective 11 August, well ahead of his 2031 term-end. Q1 FY27 consolidated PAT rose 11.5% YoY to ₹504.5 crore on 18.3% revenue growth to ₹4,225.5 crore, with 9% underlying volume growth; India EBITDA margin fell

~450 bps sequentially. Aasif Malbari was elevated to MD & CEO, with Vishal Kedia as Interim CFO.

[Business Standard](#)

Balrampur Chini Mills

Balrampur Chini reported Q1 FY27 consolidated net profit down 14.39% YoY to ₹44.15 crore from ₹51.57 crore, even as revenue rose 6.13% to ₹1,636.79 crore. Higher input costs and realisation pressures in the sugar cycle weighed on profitability; the board also appointed Vartika Shukla as an independent director.

[Business Standard](#)

NBCC (India)

State-owned NBCC's board approved Q1 FY27 results with consolidated PAT up 17% YoY to ₹158.01 crore from ₹135.03 crore (per the company release); consolidated revenue from operations was ₹2,259.53 crore versus ₹2,392.49 crore, while consolidated PBT rose to ₹212.79 crore. The board declared a first interim dividend of ₹0.15 per share (record date 17 August 2026), set the AGM for 11 September, and cleared a REIT-focused subsidiary plan.

[The Globe and Mail / TipRanks](#)

HG Infra Engineering

HG Infra's board approved Q1 FY27 standalone and consolidated results (quarter ended 30 June 2026) at its 12 August meeting, with the Limited Review Report from the joint statutory auditors noted; results were filed under SEBI LODR. Separately, the EPC firm received a Letter of Award from the Rajasthan Government's Department of Skill, Employment & Entrepreneurship for operation and management of the ITI Bhiwadi Cluster under Component-I of PM-SETU, extending its footprint beyond road EPC into skilling infrastructure.

[InvestyWise](#)

Indo Amines

Indo Amines reported Q1 FY27 consolidated net profit up 6.66% YoY to ₹30.76 crore from ₹28.84 crore, while sales rose 30.27% to ₹374.64 crore. Operating margin improved to 14.09% from 10.89%, with PBT up 17% to ₹41.68 crore, reflecting stronger volumes across its specialty chemicals portfolio.

[Business Standard](#)

Manaksia

Manaksia reported Q1 FY27 consolidated net profit up 70.07% YoY to ₹25.51 crore from ₹15.00 crore, while sales rose 28.47% to ₹222.76 crore. Operating margin improved to 7.32% from 5.73%, with PBT surging 71% to ₹36.83 crore, reflecting stronger volumes and better realizations across its metal and packaging products.

[Business Standard](#)

Senco Gold

Senco Gold reported Q1 FY27 consolidated revenue up 67% YoY to ₹3,056 crore, its highest-ever Q1, driven by festive and wedding-season demand and 39% same-store sales growth. However, net profit slipped 3% to ₹101.1 crore as EBITDA margin contracted to 7.0% from 10.1% on elevated gold prices, heavy discounting and higher borrowing costs. The jeweller expanded to 209 showrooms and guided FY27 value growth to 20%+.

[ScanX](#)

SECTION 2: CORPORATE ANNOUNCEMENTS**Tata Sons / Chairman Resignation**

N Chandrasekaran resigned as Tata Sons Chairman ahead of the 18 August AGM, stating he will not seek reappointment beyond February 2027 and asking the board to begin succession. He noted the extension resolution failed to secure unanimous board support at the 24 February 2026 meeting.

[Business Standard](#)

VLS Finance / Q1 Result

VLS Finance reported Q1 FY27 consolidated net profit up 34.91% YoY to ₹95.99 crore from ₹71.15 crore, with sales rising 25.26% to ₹123.39 crore — reflecting stronger income across its investment and financing operations.

[Business Standard](#)

Ausom Enterprise / Q1 Result

Ausom Enterprise reported Q1 FY27 consolidated net profit up 36.06% YoY to ₹20.11 crore from ₹14.78 crore, with sales surging 490.96% to ₹2,783.73 crore, driven by a sharp scale-up in its trading and commodities business.

[Business Standard](#)

Som Distilleries & Breweries / Q1 Result

Som Distilleries & Breweries posted a sharp Q1 FY27 decline, with consolidated net profit falling 98.91% YoY to ₹0.46 crore from ₹42.06 crore and sales down 49.16% to ₹268.63 crore, reflecting demand and volume pressures in the alcobev segment.

[Business Standard](#)

K.P. Energy / Q1 Result

K.P. Energy reported Q1 FY27 consolidated net profit up 2.60% YoY to ₹26.08 crore, with sales surging 136.61% to ₹519.46 crore on strong renewable-EPC execution, though margins compressed as PBT rose a more modest 8% to ₹37.32 crore.

[Business Standard](#)

SECTION 3: MACRO / NON-STOCK NEWS**India Retail Inflation (CPI) — July 2026**

CPI rose to 4.45% YoY in July from 4.38% in June, below the 4.5% consensus but a 19-month high, staying above RBI's 4% target for a second straight month within the 2–6% band.

[ANI News](#)

Food Inflation Accelerates

Consumer Food Price Index inflation rose to 5.52% in July from 5.32% in June; rural food inflation at 5.79% versus urban 5.05%, driven by sharp spikes in onion, ginger and garlic prices.

[investingLive](#)

Precious-Metal Price Inflation in CPI

Within the July basket, silver jewellery prices jumped 109.84% YoY and gold jewellery 32.98%, while potato fell 16.56% and tomatoes/peas/ladies-finger eased ~5%, reflecting the safe-haven metal rally feeding into consumer prices.

[IANS Live](#)

RBI Rate-Path Outlook

Economists flagged that with CPI seen hardening to ~4.7% in August and crossing 5% in September on unfavorable base effects, immediate tightening is unlikely but the next rate move could be a hike, possibly as early as December.

[Forbes India](#)

Sensex Closing Level

The BSE Sensex fell for a second straight session, dropping 187.90 points (0.24%) to close at 77,966.35, dragged by IT and FMCG shares amid firm oil prices.

[Business Standard](#)

Nifty 50 Closing Level

The Nifty50 settled 35.75 points (0.15%) lower at 24,435.95, extending losses as Strait of Hormuz uncertainty capped risk appetite despite firm broader-market breadth earlier in the session.

[Business Standard](#)

Crude Oil — Brent

Brent crude rose above \$89.60/barrel (+0.64%) and US WTI to ~\$83.90 (+0.94%) in early European trade, near the \$90 mark, on persistent supply concerns as the US and Iran offered contrasting claims over control of the Strait of Hormuz — a direct imported-inflation risk for India.

[OilPrice.com](#)

Strait of Hormuz Tensions

Iran said the Strait will remain closed unless the US ends the war and meets Tehran's conditions, keeping oil-price risk skewed to the upside despite US claims that traffic had normalized. Nearly half of India's crude and gas imports transit the chokepoint, raising imported-inflation and fiscal-deficit concerns.

[OilPrice.com](https://oilprice.com)

Asian Markets — Mixed

Asian equities traded mixed on Wednesday: Japan's Nikkei 225 rose 0.66% to ~67,415 and South Korea's Kospi gained, while Hong Kong's Hang Seng fell 1.15% and Shanghai's SSE Composite dipped 0.32%.

[India TV News](https://indiatvnews.com)

Full-Year Inflation Trajectory

ICRA's Aditi Nayar expects CPI to harden to 4.7% in August and cross 5% in September as the base effect turns unfavorable, projecting an FY27 average near 5% and flagging a possible December RBI rate hike if price pressures broaden.

[Forbes India](https://forbesindia.com)

India-US Trade Backdrop

The February 2026 India-US deal lowered the reciprocal tariff to 18% from 25% (and removed the additional 25% Russian-oil penalty), leaving India better placed than Vietnam/Bangladesh (20%) and China (30–35%) — a structural export tailwind amid current oil-driven currency pressure.

[White House Fact Sheet](https://www.whitehouse.gov/fact-sheet)

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